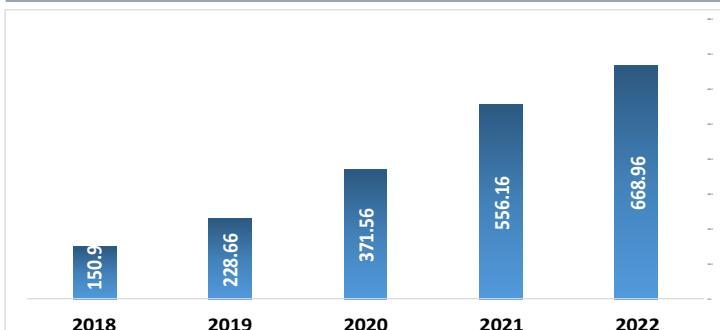
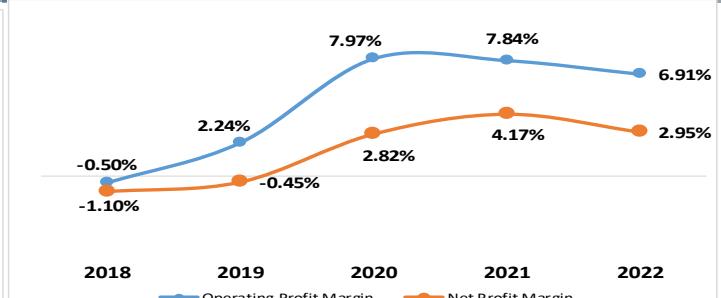
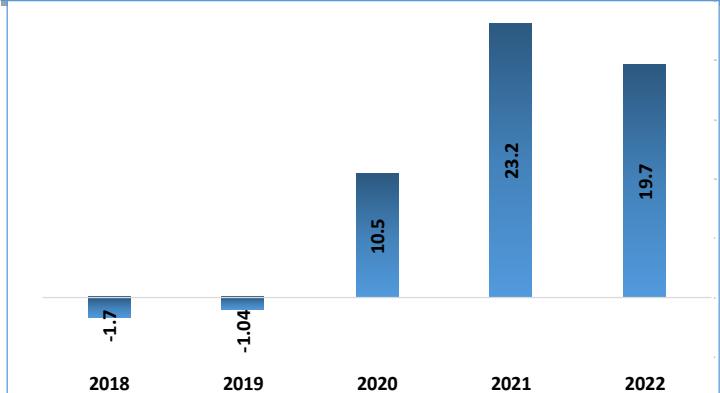
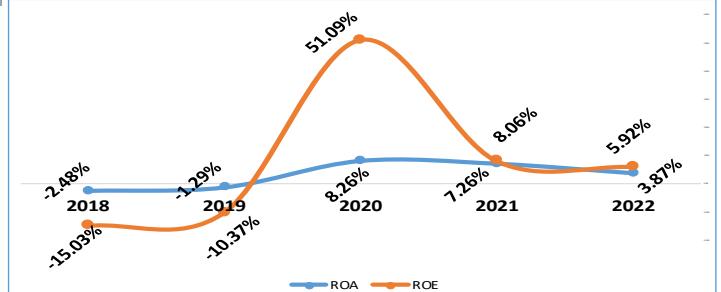


Key Particulars of the QIO					Major Products of the Company					
Ticker					AMPL					
Face Value (Tk.)					10					
No. of Share (QIO)					5,000,000					
No. of Pre-QIO Share					15,400,000					
No. of Post-QIO Share					20,400,000					
Issue Size (Offer Price) (Tk)					10					
Pre-QIO Paid-up Capital (TK)					154,000,000					
Post-QIO Paid Up (Tk)					204,000,000					
Authorized Capital (Tk)					300,000,000					
No. of Free Float Shares on Debut					5,000,000					
EPS (Sep, 2022)					0.45					
NAVPs With Revaluation (Sep, 2022)					22.10					
NAVPs Without Revaluation (Sep, 2022)					13.08					
PE at Tk 10 (Post-QIO)					5.55					
Name of Sponsors and Directors and Key Personnel										
Name	Position	Post QIO %								
Md. Zakir Hossain Patwari	MD	31.43%								
Md. Billal Hossain	Chairman	20.96%								
Md. Kamrul Alam	Director	17.46%								
Total		69.85%								
Financing of QIO Fund										
Particulars	%	No. of Ordinary Shares	Offer Price	Issue Amount (Taka)						
Eligible investor (EI)	100 %	5,000,000	10	50,000,000						
History of Capital Raising										
Date of Allotment	Mode of Allotment (No. of Shares)			Issue Price (Tk.)	Paid Up Capital					
	In cash	Other	Bonus							
02.08.2006	300,000	-	-	10	3,000,000					
16.06.2021	-	8,500,000	-		85,000,000					
28.06.2021	4,000,000	-	-		40,000,000					
31.07.2021	2,200,000	-	-		22,000,000					
30.08.2021	400,000	-	-		4,000,000					
Total					154,000,000					
Use of the Proceeds of QIO										
Particulars					Amount	% 50,000,000				
Business Expansion					30,800,000	61.6%				
Loan Repayment					16,700,000	33.4%				
QIO Expenses					2,500,000	5.0%				
Total					50,000,000	100%				
Implication Schedule of QIO Proceeds										
Particulars					Approximate period of project completion & commercial operation					
Business Expansion					Within 24 months after receiving QIO fund					
Loan Re-Payments					Immediately after receiving QIO fund					
Financial Indicators										
Ratio	2022	2021	2020	2019	2018					
ROA	3.87%	7.26%	8.26%	-1.29%	-2.48%					
ROE	5.92%	8.06%	51.09%	10.37%	15.03%					
Net Operating Cash Flow per Share	-0.55	65.93	250.22	36.19	26.97					
Operating Margin	6.91%	7.84%	7.97%	2.24%	-0.50%					
Net Profit Margin	2.95%	4.17%	2.82%	-0.45%	-1.10%					

Revenue (BDT in mn)

Operating Profit Margin vs Net Profit Margin

Net Profit after tax (BDT in mn)

Return on Assets & Return on Equity

Shareholding Structure

Category	Post IPO %
Directors & Sponsors	69.85%
Individual Shareholders	5.15%
Institutional Shareholder	0.49%
Qualified Investor (QI)	24.51%
Total	100%

Dividends Declaration

Year	2021	2020	2019	2018	2017
Cash	Nil	Nil	Nil	Nil	Nil
Stock	Nil	Nil	Nil	Nil	Nil

Prepared by

Syed Reazul Haque	Research Analyst
Shakawat Hossain	Research Analyst
Samin Farhan Chowdhury	Research Analyst

Price relative to different prices

Price	10	12	14	16	18	20
PE	5.56	6.66	7.77	8.88	10	11.11

Capacity Utilization

Major Products	Unit	Production Capacity	Actual Production (AVG)	Capacity Utilization
Tablet	Pcs	436,500,000	261,900,000	60%
Capsule	Pcs	167,616,000	92,188,800	55%
Liquid	Litre	291,000	203,700	70%
Liquid (External)	Bottle	2,328,000	232,800	10%
Powder	Kgs	145,500	87,300	60%
Bolus	Pcs	29,100,000	14,550,000	50%
Cream, Gel, Ointment,	Tube	2,328,000	1,629,600	70%
PFS	Bottle	2,328,000	93,120	40%

Other QIO Details
Issue Date of Prospectus: March 28, 2023

Year End: June

Issue Manager: Prime Bank Investment Ltd

Auditor: Shiraz Khan Basak & Co

Disclaimer

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